

## Order of the Arrow

### Business Plan

JANUARY 1, 2017 - DECEMBER 31, 2019

The intent of the Order of the Arrow's Business Plan is to outline the areas of growth for the OA's National Committee during the 2017-2019 time period. By addressing our challenges, the body intends to create a better organization

for present and future members through a specific focus on fostering successful lodge development. This should in turn permeate the chapter and section levels.

## Sustainable Membership

#### **OUR CHALLENGES**

- The current induction sequence allows for gaps that unnecessarily hinder membership growth and retention
- The pool from which the OA draws members and adult advisers is growing smaller
- There remains a prevailing perception of the OA as an "insular" organization

#### **OUR STRATEGY**

- Re-evaluate the OA's membership requirements and determine whether or not they are serving our target audience or could benefit from revision
- Develop "off-the-shelf" products for lodges in order to establish a baseline program available to every

  Arrowman
- Promote and facilitate better means of "idea sharing" (e.g., best practices) through all levels of the organization
- Re-evaluate the induction sequence and determine whether it achieves the OA's mission and purpose, and whether revising it might impact membership growth and retention
- Challenge local lodges to take specific, active roles in annual district and council events
- Emphasize the involvement of the individual Arrowman within the unit by creating a larger focus on the several programs and initiatives that impact the unit
- Explore new and innovative means of BSA membership growth and retention in collaboration with councils during lodges' required annual meetings with Scout Executives
- Utilize pilot initiatives as a means of growing and retaining members
- Develop an actionable relationship between Cub Scouting and the OA
- Continue to promote the OA to underserved populations of the Scouting community through a specific focus on membership diversification
- Continue to foster successful transitions as part of council or lodge consolidations

# Branding & Identity

#### **OUR CHALLENGES**

- The identity of the OA does not fully represent all of the opportunities offered by OA
- Our programmatic elements do not always competitively align with the needs and interests of today's youth

#### **OUR STRATEGY**

- Clarify the perception of the OA with internal and external constituents (BSA and communities)
  - Create a clear message for parents of Scouts in the OA
  - Provide for a better understanding of the OA among Scouting professionals
  - Consolidate the various perceived identities of the OA into one clear and concise message
  - Develop OA background information and messages for public audiences with little to no Scouting knowledge
  - Provide an extensible platform for lodges, sections, and regions that fosters alignment to andadoption of the master OA identity without hindering the development of unique local color
- Conduct a review of all programmatic elements to ensure relevance to our membership and phase out those that do not directly impact a portion of our membership
- Utilize pilot initiatives as a means of testing, clarifying, and extending the OA's identity
- Ensure that service is a key, recognizable component to the OA's role within the BSA and the communities we serve

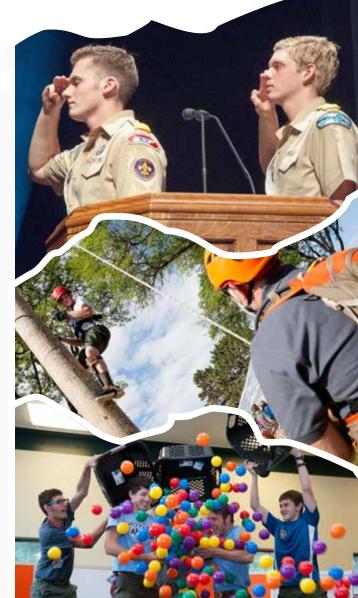
## Leadership Development

#### **OUR CHALLENGES**

- Current training resources are dated and difficult to access
- Youth leadership development requires revitalization
- More, high-quality advisers are needed to build strong, local programs

#### **OUR STRATEGY**

- Focus on the importance of the "youth-led" philosophy at the lodge level
- Re-evaluate the content and delivery of the Lodge Leadership Development program
- Revitalize the National Leadership Seminar and better develop the delivery system within regions
- Continue to develop online training resources that extend to position-specific trainings for youth and adults
- Grow the number of youth opportunities for continued leadership development through experience-driven opportunities at the national level, including OA High Adventure programs
- Create concise training curriculums for national events that incorporate the many different facets of the OA
- Consider the delivery of leadership-specific training that is not OA- or BSA-centric
- Develop a selection-process template for choosing section, lodge, and chapter advisers



# Reaching Our Audience

#### **OUR CHALLENGES**

- Many local lodges struggle with communicating effectively with their membership without taking full advantage of emerging communications channels
- Most OA communication channels do not educate or inform non-members

#### **OUR STRATEGY**

- Collect, analyze, and rely upon data to inform the OA's greatest challenges, needs, and effectiveness
- Continue to develop engaging visual communications for our membership
- Develop an effective mobile application for use by our members
- Regularly evaluate the effectiveness and format of OA publications, especially the Guide for Officers and Advisers and the Field Operations Guide
- Develop a robust program for educating parents, Scoutmasters, and non-Arrowmen volunteers and professionals about what the OA is and how they can best leverage its resources
- Develop a system of "pre-educating" Scouts elected into the OA about the induction sequence, especially the Ordeal experience
- Provide greater resources to lodges in developing effective, relevant communication channels in addition to physical mailers

#### Questions or concerns?

The national office is happy answer any questions you may have about the Order of the Arrow Business Plan. Please feel free to contact us: businessplan@oa-bsa.org

### Stewardship

#### **OUR CHALLENGES**

- Maintaining a balanced budget when YOY membership declines
- Determining the best means of allocating of budget surpluses
- Reducing or eliminating cost barriers to membership in the OA

#### **OUR STRATEGY**

- Complete the Centennial Campaign and outstanding commitments to various high adventure bases and projects
- Evaluate the allocation of endowment interest and focus on core needs, operations, and the support of local lodge programs, and invest in membership growth
- Continue growth of our endowment and evaluate trading post operations as a source of revenue
- Evaluate potential cost barriers that could threaten membership growth and retention in the future

