

ORDER OF  THE ARROW
ENDOWMENT

Goodman Society Application

Name (As to appear on the certificate): _____
Street Address: _____
City: _____ State: _____ Zip: _____
Email: _____ Phone #: _____
Council: _____ Lodge: _____

I am the Recipient This is an anonymous gift, and I do not want to be recognized publicly.
 This is intended to be a gift presented to the recipient above, being made by:
Name: _____ Street Address: _____
City: _____ State: _____ Zip: _____
Email: _____ Phone #: _____

Goodman Society Levels (Check Level)

- Bronze** \$10,000 Donation to the Restricted OA Endowment as a planned future gift
- Silver** \$25,000 Donation to the Restricted OA Endowment as a planned future gift
- Gold** \$50,000 Donation to the Restricted OA Endowment as a planned future gift
- Platinum** \$100,000 Donation to the Restricted OA Endowment as a planned future gift

I have included the Order of the Arrow Restricted Endowment Fund in my estate planning for an amount of \$10,000 or greater in the following form:

- Charitable bequests in a will or codicil
- Charitable trusts such as unitrusts, annuity trusts, and lead trusts
- Life Insurance/retirement plan designations
- Other types of donation _____

The amount of the donation is estimated at the current value of the provision to be approximately \$ _____

Please mail this form to: National Scouting America Foundation
c/o Order of the Arrow Endowment
1325 West Walnut Hill Lane
PO Box 152079
Irving, TX 75015-2079

For Internal Use Only:
Gift Received:
Gift Entered:
Recognition Mailed:

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Gifts should name the following Recipient: National Scouting America Foundation OR Order of the Arrow Endowment

The Recipient's address is:
National Scouting America Foundation
1325 West Walnut Hill Lane, PO Box 152079
Irving, Texas 75015-2079

Federal Tax ID# 75-2675978

A photocopy of that portion of the gift instrument that includes the Order of the Arrow Endowment should accompany this application.

To accept the assignment of an insurance policy, it must be fully paid, or the donor may be asked to verify the current status of the policy from time to time.

The Goodman Society is not able to accept bequests in wills that are contingent upon a spouse not surviving the donor, or the donor's estate having a minimum value, or otherwise contingent.

Confirmation of the donation must accompany the donor's application to the Goodman Society.

- Insurance policies should be confirmed by a written acknowledgment from the insurance company that the policy names as the beneficiary the recipient at the address above.
- Bequests in wills and trusts should be confirmed by a copy of the will or trust.
- Appropriate language for your estate plan/will: "I give, devise, and bequeath to the National Scouting America Foundation, a not-for-profit corporation with headquarters in Irving, Texas, or its legal successor thereto: (insert sum of money, portion of the estate, description of the property, or..." the rest, residue, and the remainder of my estate.") to be used to support the Order of the Arrow Endowment Fund."

A prospective donor will be recognized with a certificate and lapel pin only upon receipt of an application and the necessary confirmation documents.

It is understood that these statements and estimates are offered solely to assist National Scouting America Foundation record and project future financial support and gift expectancies. THIS IS NOT A BINDING LEGAL OBLIGATION UPON THE DONOR OR THEIR ESTATE AS TO THE VALUE OR RECEIPT OF THE PROVISION(S) HEREIN REVEALED AND DESCRIBED. ALL INFORMATION IS FOR INTERNAL USE ONLY.

Date Signed

Signature of Donor

Donor Date of Birth

Support Documents attached: _____

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